



ZEBRA NEO 2014 KFT, HUNGARY

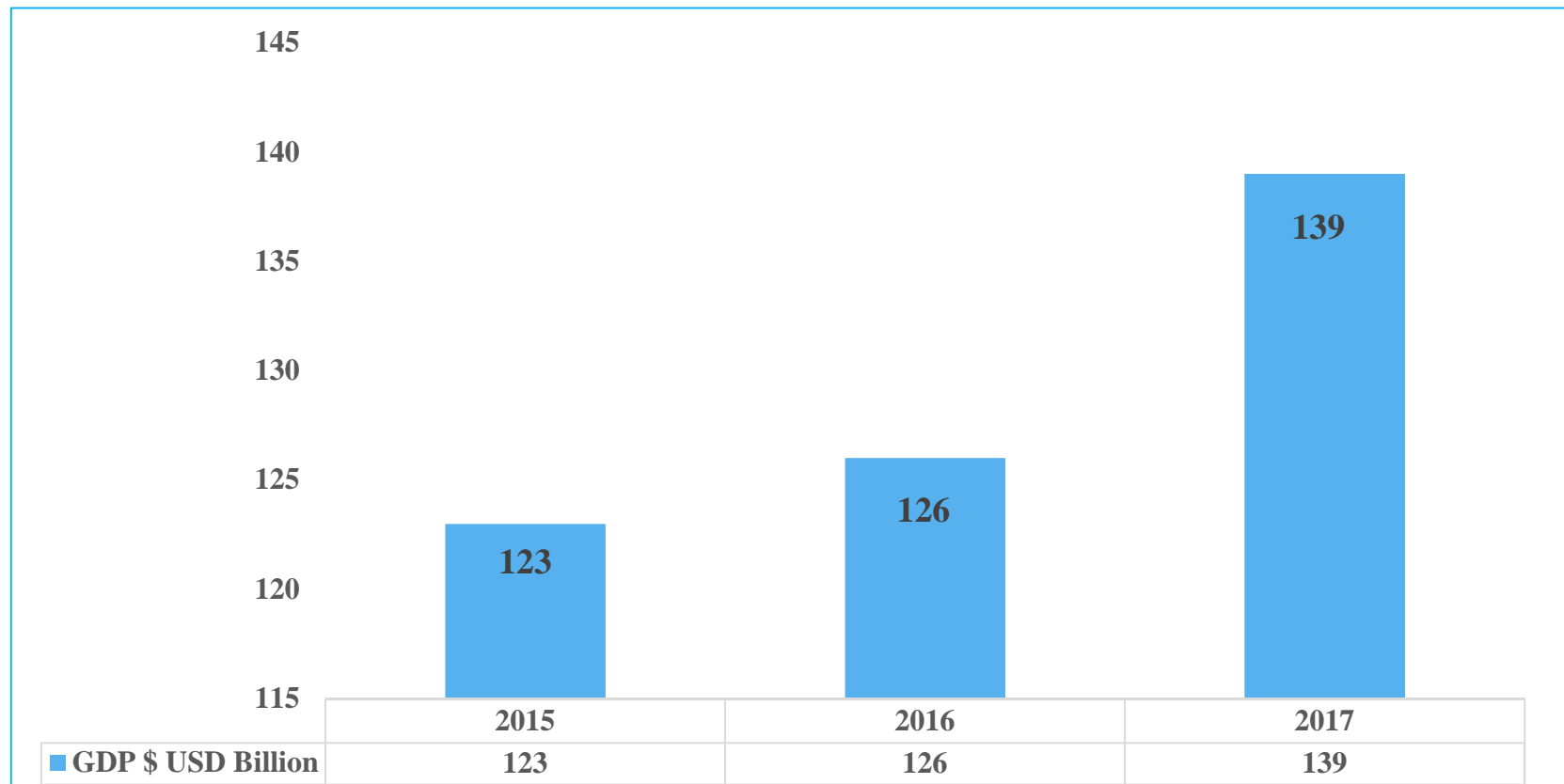
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I. Basic Country Information

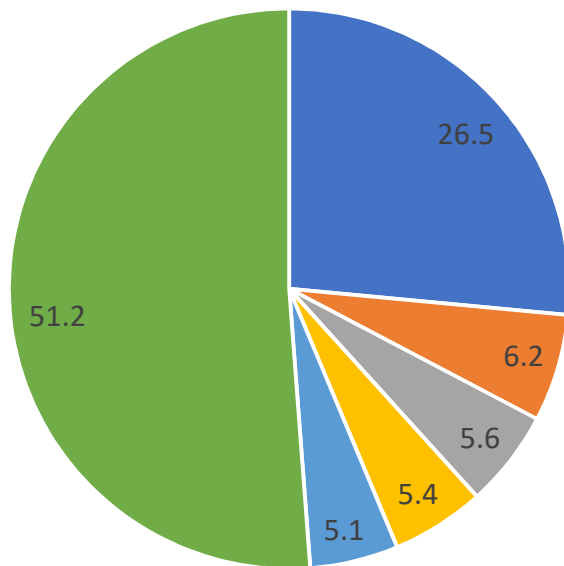
- Hungary has a population of 9.9 million.
- Capital city is Budapest.
- Currency is Hungarian Forint (HUF).
- Billing Currency mainly EUR or USD.
- Located in Central Europe & EU member since 2004.
- High level of Education & well trained labour force.

II. Economic Status - GDP



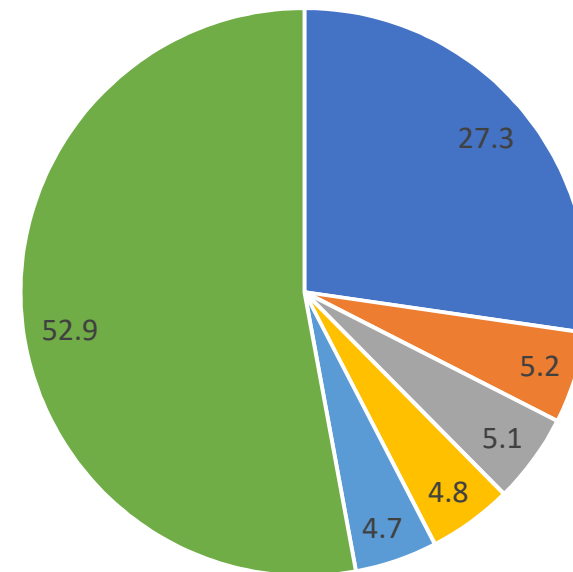
II. Economic Status-Trading partners

Imports 2017



■ Germany 26.5% ■ Austria 6.2% ■ Poland 5.6%
■ Slovakia 5.4% ■ China 5.1% ■ Other 51.2%

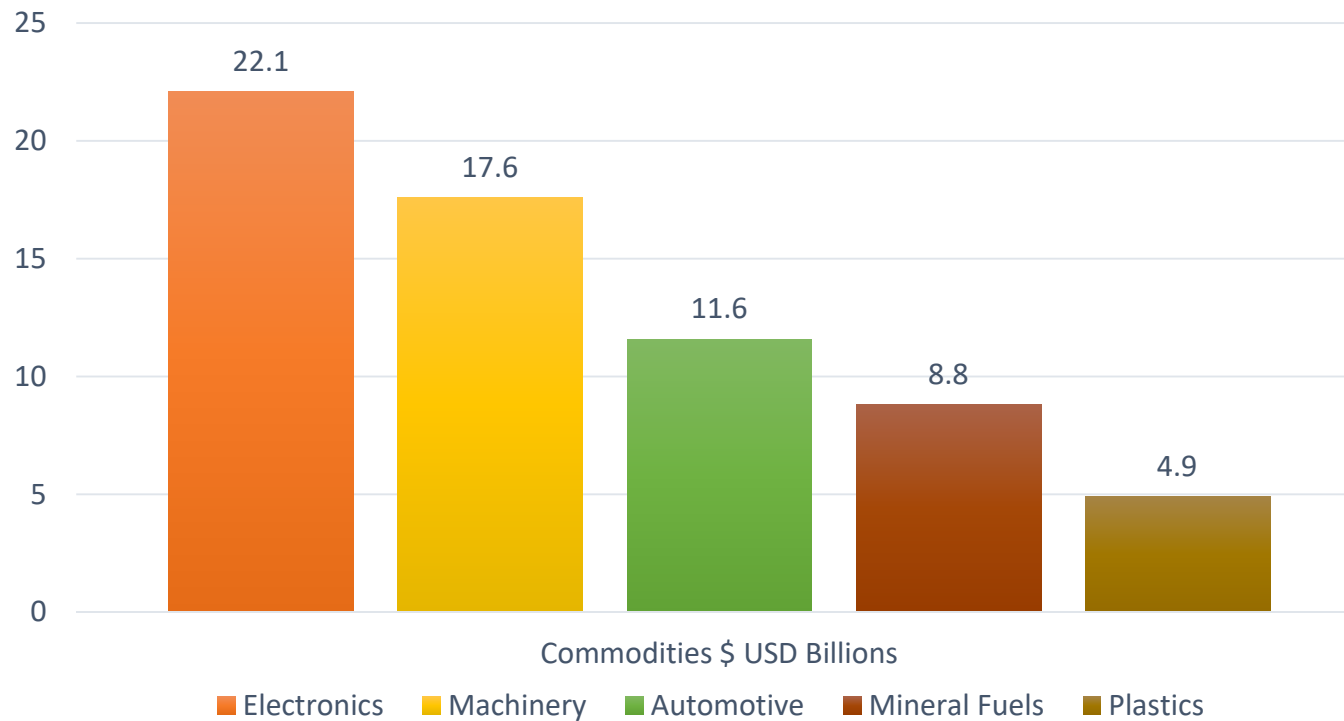
Exports 2017



■ Germany 27.3% ■ Romania 5.2% ■ Italy 5.1%
■ Austria 4.8% ■ Slovakia 4.7% ■ Other 52.9%

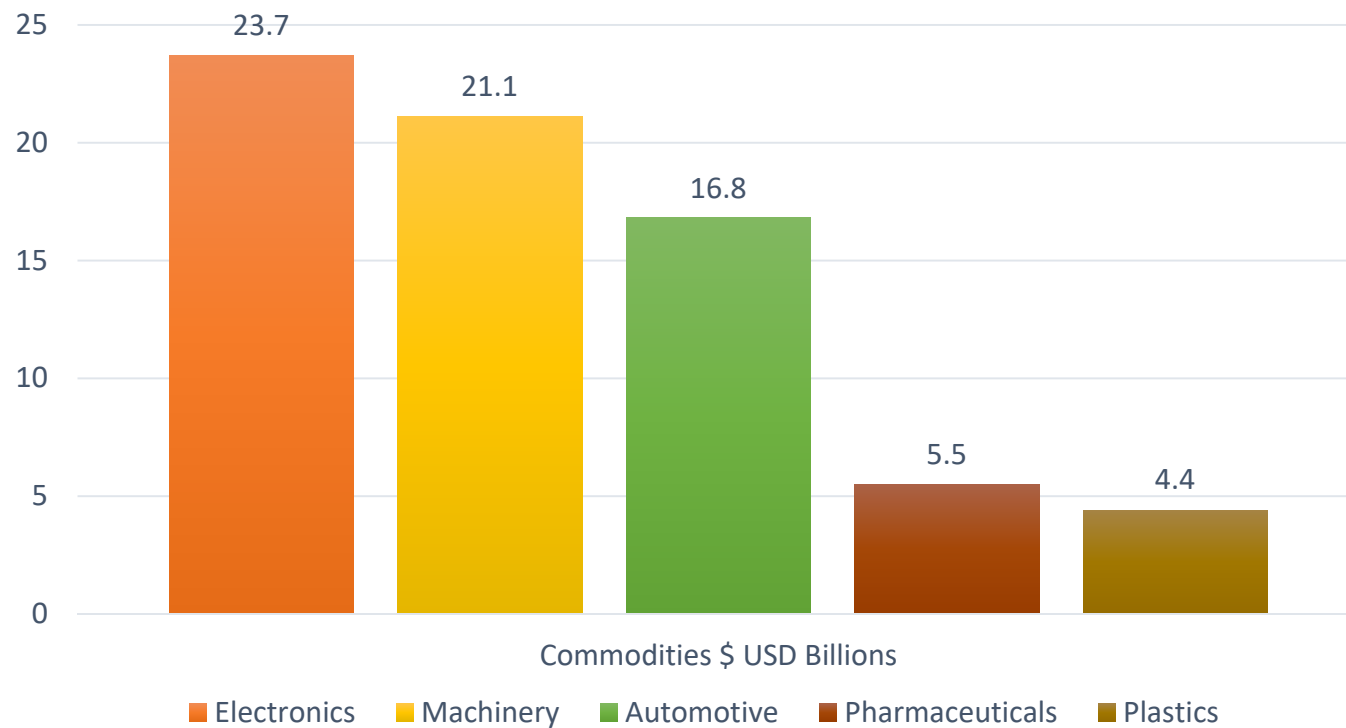
II. Economic Status - Import Commodities

Imports

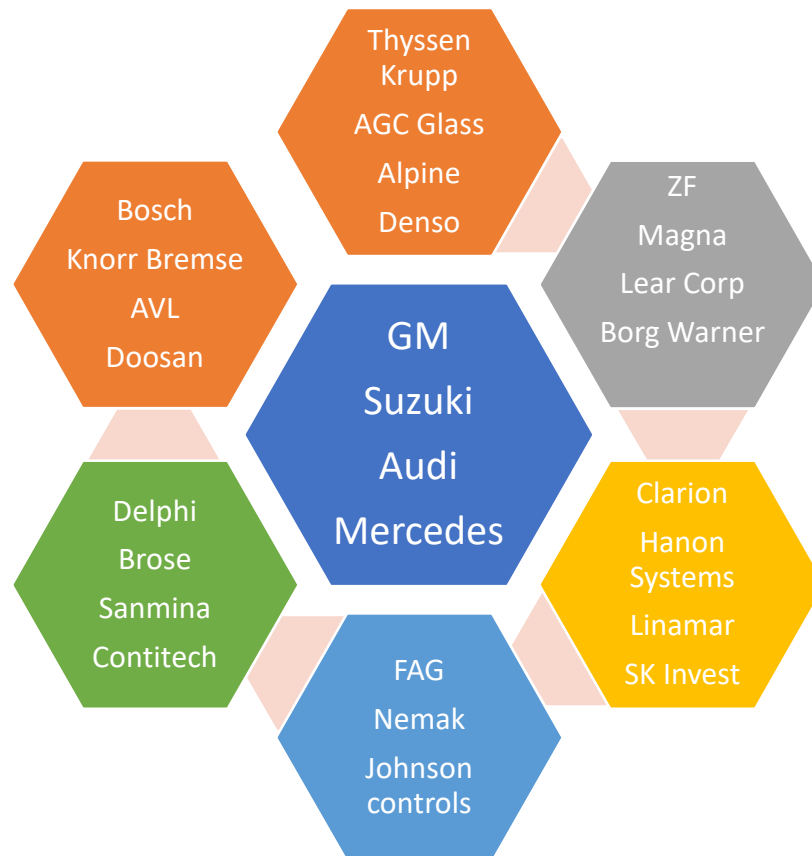


II. Economic Status-Export Commodities

Exports



II. Economic Status-Automotive



New Investments:

Bosch - EUR 44 Million – Power Tools

Hanon Systems – EUR 117 Million – Pumps, valves

SK Invest – EUR 685 Million – Lithium Batteries

Doosan - EUR 99 Million – Battery Copper Foil

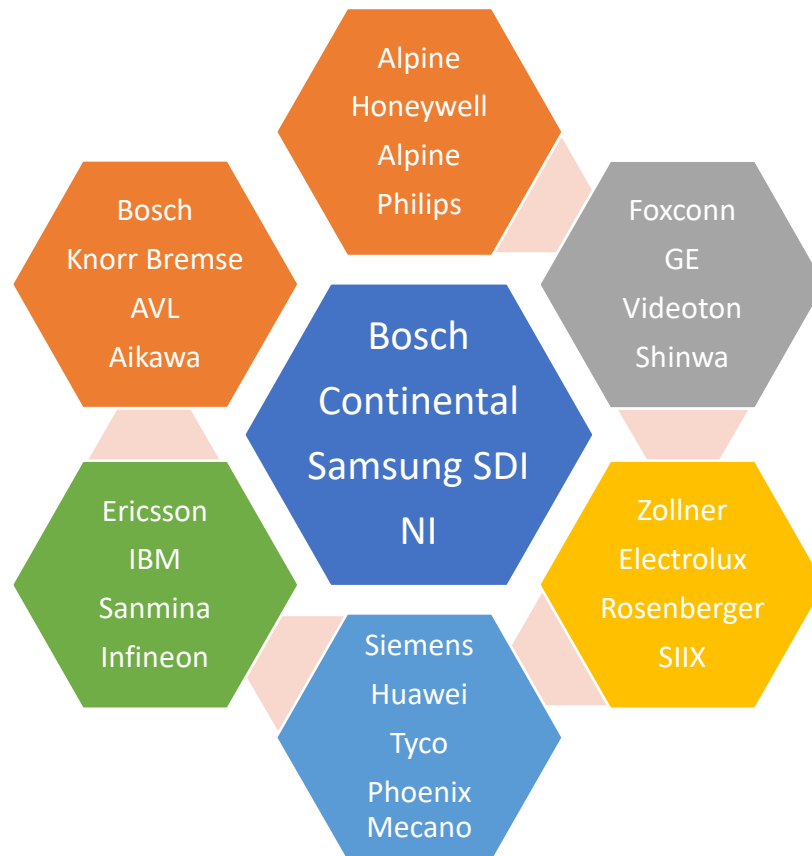
BMW – EUR 1 Billion new Plant (production 2023)

Facts:

500,000 cars manufactured in 2017 in HU.

Production Value of automotive industry 21.1 Billion USD in 2017.

II. Economic Status-Electronics



Recent Investments:

National Instruments - USD 20 Million – Measure & Control Systems

Alpine – USD 39 Million – Electronics for cars

Honeywell – USD 11.3 Million – Electromechanical components

Continental - EUR 100 Million – Automotive electronics

Facts:

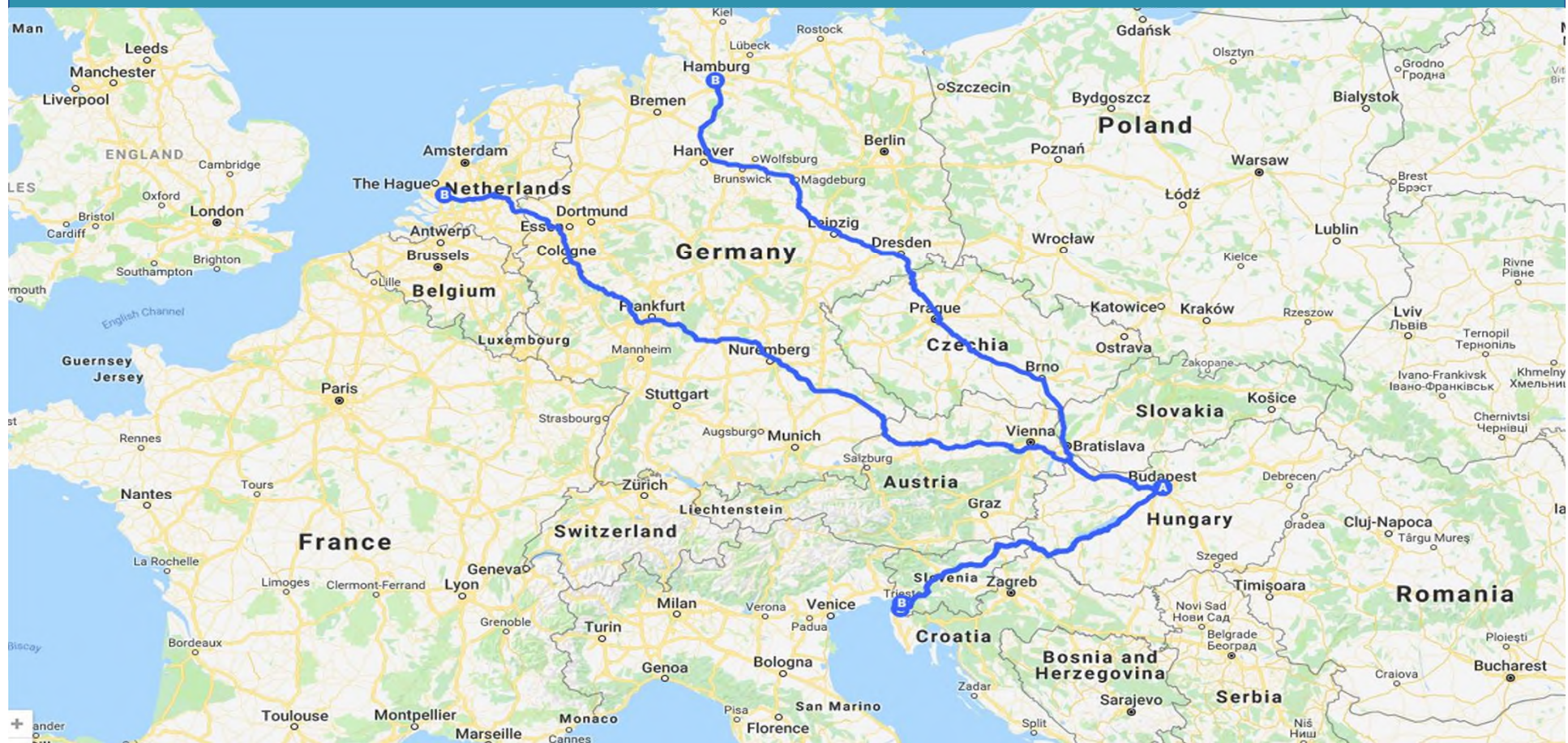
Electronics accounts for 5.3% of GDP.

Production Value of electronics industry 23.7 Billion EUROS in 2017.

III. Logistics Infrastructure

- Sea ports: Koper, Trieste, Hamburg, Bremerhaven & Rotterdam.
- Direct rail services from major ports to Budapest rail terminal.
- Airports-Budapest,Vienna. 90 cities served.
- Roads – Excellent motorway connection to all neighbouring countries.
- Logistics Hub for Central Europe.

III. Logistics Infrastructure SEA ports/rail



IV. ZebraNeo 2014 Kft



Working relationship with major shipping lines Maersk , CMA CGM, Hapag, MSC, Cosco, APL etc.



Office located at Budapest airport cargo depot.



Own fleet of trailers & container chassis (domestic and International).



Own Customs brokerage team 25 people and own customs guarantee.



3PL provider managing warehousing & logistics activities in Hungary.



Project cargo (OOG cargo by river transport, road and air).



HQ at Tatabanya Ind Park in West Hungary and on main M1 motorway.



THANK YOU

ZebraNeo 2014 Kft